

USER MANUAL

OF

MAKE MY REPORT.COM



LUMINOUS INFOWAYS PVT. LTD.

BHUBANESWAR



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ADMIN USER LOGIN

1. Introduction

This is a tool for Communication, which shall help you to collect the data from the ground level offices at any point of time. Moreover, such datasets readily available at your demand on click a button. An innovative data storage and management technology has inbuilt provision for periodical updating, creation of information / data as per requisite Performa/Format. It shall be very useful for Top & Middle management, Corporate Planning Department, Project Monitoring Department and Regional Offices etc.

Hence, availability of information, right data in quickest possible time saves considerable time of top management as well as facilitates in faster and right decision. The report formats will be designed and it would be mapped to the respective subordinate users in advance. Report recurrence will be configured in a Daily/Weekly/monthly /quarterly/yearly manner. System will automatically send sms & email reminder to the respective offices for submitting the report on the scheduled time. Upon submission of data from ground, you will be finding the consolidated report on regular time interval.

This web based system will bring in an electronic environment and will connect all your subordinate office through this e-report intranet network. Followed by that, user id and passwords will be given to all the sub ordinate offices under your administrative control. In case you want mobile based reporting, then mobile number also has to be registered.

The report formats will be designed and it would be mapped to the respective subordinate users in advance. Report recurrence will be configured in a Daily/Weekly/monthly /quarterly/yearly manner. System will automatically send sms & email reminder to the respective offices for submitting the report on the scheduled time. Upon submission of data from ground, you will be finding the consolidated report on regular time interval.

This will help you having your reports compiled automatically without doing much follow ups & compilation exercise. You can also see the reporting status of your ground offices.

2. Purpose of user manual

This User Manual contains all essential information for the user to make full use of the application. This manual includes a description of the system functions and capabilities, contingencies and alternate modes of operation, and step-by-step procedures for system access and use.

3. Login to the System

make my	Report d matters	
	_	FREQUENTLY ASKED QUESTION
		CORPORATE SIGN IN
	DEMO	Enter User Name
		Enter Password
		Forgot Password LOGIN RESET

(Fig. MMR 1: Displaying the Login screen of Make My Report)

- 1. Type the given URL in address bar.
- Press enter from keyboard; a window appears displaying the login page of Make My Report (as shown in fig. MMR 1).
- 3. Type the user id, password & click on login button.
- 4. As a result the user logon to the Make My Report application. On successful login the MMR home page will be displayed.

3. Dashboard

			Welcome Demo Admin 📙 <u>Cha</u>	ange Password Pr	ofile Logout
				(Corpo	orate User:demo)
ma	ake <u>my</u> Report				
	speed matters		Dashboard	Manage contact	My reports
Dash	board				
	You have created 72 c	ontacts, 928 contacts more to create.	You have created 32 reports, 68 report	rts more to create.	Take a tour
1	Add Contacts	Instant Daily report We	ekly report Monthly report		
2	Create a Report	Report Name : Mail test			
3	Add Fields	Last Date of Submission : 30/11/ Total Response Received Today : 1	/2014.	Viev	Reponse
4	Assign to Contacts	Total Response Received for this Repo	nt : 1		
5	View Reply				

(Fig. MMR 2: Displaying the **Dashboard page** of Make My Report)

- 1. After login to the system it will open the dashboard page.
- 2. This page will show the details about the report creation and contact creation by the admin user.
- 3. User can check the dashboard with response details, click on the view response button to check the response.
- 4. There are others tabs in this page as, Instant, daily report, weekly report and monthly report.
- 5. Click on required tab which you want to open with the assigned report.
- 6. Click on the link in left panel to add a contact, create a report, add fields, assign to contacts and view reply from users.
- 7. Click on **Take a tour** button to check the user guide on using of make My Report.

4. Create New Contact

		Welcome Demo Admin <u>Change Password</u> <u>Profile</u> <mark>Logout</mark>
_		(Corporate User:demo)
make 📶	V Report	
s p	eed matters	Dashboard Manage contact My reports
Create new co	ontact	
All (*) mark fields a	are Mandatory	
Full Name:*	Enter Full Name	Step1- Download the excel file format then IMPORT USER DETAILS
Email ID: *	Enter Email ID	fillup and save in .xls Stpes For importing an Excel
Password:*	Enter Password	OR 1. Download the User excel file format by clicking Download option.
Mobile No:	Enter Mobile No.	 Fill up the List of Contacts as the format given in the Excel Sheet. Save the file as xis Grave back here and Chapter the violation of the side Submit
Date of Birth	Enter Date of Birth	Upload Excel File :* Browse No file selected.
Role	ACCOUNTS	Submit
Designation	ACCOUNTS	▼ Step 2- Browse the .xls file
	Submit Reset	Step 3- Click on submit button to save the contacts

(Fig. MMR 3: Displaying the process to create list of contacts at a time in Make My Report)

- 1. Go to manage contact menu, then click on create new contact sub menu to create a contact.
- 2. User can create a new contact manually by entering the details one by one or by uploading the contact list in excel sheet.
- 3. Fill up the fields like full name, email-id, password, mobile no., date of birth text box
- 4. Select values from role and designation drop down then click on submit button to save the contact.
- 5. You can also create a list of contact at a time by creating the contact list in excel sheet (*as shown in fig. MMR 3*).
- 5. Click on download button to download the excel file then fill up the list of contact as format given in excel sheet.
- 6. Then save the file as .xls format.
- 7. Browse and select the .xls file with contact list, then click on submit button to submit the list of contacts.
- 8. Once you will save the contacts, it will be reflected in contact list page.

5. Contact List

					Welcon	ne Demo Ac	dmin <u>Ch</u>	ange Password	<u>l Profile</u> Logout
									(Corporate User:demo)
m	iake <mark>mj</mark>	Report							
	spe	ed matters				Da	shboard	Manage cor	itact My reports
Со	ntact list								
#	Full Name	Username	Role	Contact No.	Email ID	Status	Edit	Action	Reset Password
1	test	test60@gmail.com	CONTACT	0909090909	test60@gmail.com	*	Edit	Deactive	Reset password
2	test	test59@gmail.com	ACCOUNTS	0990897897	test59@gmail.com	*	Edit	Deactive	Reset password
3	test	test58@gmail.com	ACCOUNTS	9898989898	test58@gmail.com	*	Edit	Deactive	Reset password
4	test	test57@gmail.com	ACCOUNTS	9809809809	test57@gmail.com	*	Edit	Deactive	Reset password
5	test	test56@gmail.com	ACCOUNTS	4545454545	test56@gmail.com	*	Edit	Deactive	Reset password
6	test	test55@gmail.com	ACCOUNTS	0909090909	test55@gmail.com	*	Edit	Deactive	Reset password
7	test	test54@gmail.com	ACCOUNTS	0980808098	test54@gmail.com	*	Edit	Deactive	Reset password
8	test	test53@gmail.com	ACCOUNTS	0908898989	test53@gmail.com	*	Edit	Deactive	Reset password
9	test	test52@gmail.com	ACCOUNTS	9787870879	test52@gmail.com	*	Edit	Deactive	Reset password
10	test	test51@gmail.com	ACCOUNTS	0900000900	test51@gmail.com	*	Edit	Deactive	Reset password

(Fig. MMR4: Displaying list of contacts in Make My Report)

- 1. Go to manage contact menu and then click on contact list submenu to check the details of created contacts.
- 2. Click on edit button to edit a contact (as shown in fig. MMR5).
- 3. Click on deactivate button to deactivate a user account (as shown in fig. MMR6).
- 4. Click on activate button to activate a user account.
- 5. Click on reset password button to reset the password of a contact (*as shown in fig. MMR8*).

6. Edit a contact

					Welco	me Demo Ac	dmin <u>Ch</u>	ange Passwor	<u>d Profile</u> Logout
									(Corporate User:demo)
n	nake <mark>m</mark>	Report							
	spe	ed matters				Da	chhoard	Manage cor	ntact My reports
						24	siiboaru	Planage con	
~	who als link								
C	ntact list					- 1			
#	Full Name	Username	Role	Contact No.	Email ID	Status	Edit	Action	Reset Password
1	test	test60@gmail.com	CONTACT	0909090909	test60@gmail.com	*	Edit	Deactive	Reset password
2	test	test59@gmail.com	ACCOUNTS	0990897897	test59@gmail.com	*	Edit	Deactive	Reset password
з	test	test58@gmail.com	ACCOUNTS	9898989898	test58@gmail.com	*	Edit	Deactive	Reset password
4	test	test57@gmail.com	ACCOUNTS	9809809809	test57@gmail.com	*	Edit	Deactive	Reset password
5	test	test56@gmail.com	ACCOUNTS	4545454545	test56@gmail.com	*	Edit	Deactive	Reset password
6	test	test55@gmail.com	ACCOUNTS	0909090909	test55@gmail.com	*	Edit	Deactive	Reset password
7	test	test54@gmail.com	ACCOUNTS	0980808098	test54@gmail.com	*	Edit	Deactive	Reset password
8	test	test53@gmail.com	ACCOUNTS	0908898989	test53@gmail.com	*	Edit	Deactive	Reset password
9	test	test52@gmail.com	ACCOUNTS	9787870879	test52@gmail.com	*	Edit	Deactive	Reset password
10	test	test51@gmail.com	ACCOUNTS	090000900	test51@gmail.com	*	Edit	Deactive	Reset password

(Fig. MMR 5: Displaying edit button to edit a contact in Make My Report)

			Welcome Demo Admin <u>Ch</u>	ange Password Pr	ofile Logout
make 📶	Report			(Corpo	orate User:demo)
s p	eed matters		Dashboard	Manage contact	My reports
0	and a st				
Create new co	ontact				
All (*) mark fields i	are Mandatory				
Full Name:*	test		IMPORT USER DET	AILS	
Email ID: *	test60@gmail.com		Stpes For importing an E	ixcel	
Mobile No:	0909090909	OR	1. Download the User exce Download	el file format by clicking Down	nload option.
Date of Birth	11/11/1942		 Fill up the List of Contact Save the file as .xls Come back here and, Ch 	ts as the format given in the l loose the .xls file, click Subm	Excel Sheet.
Role	CONTACT		Upload Excel File :*	Browse No file selecte	ed.
Designation	CONTACT		Submit		
-	Submit Reset				

(Fig. MMR 6: Displaying edit contact page in Make My Report)

- 1. Go to manage contact menu and click on contact list submenu then click on edit button to edit a contact.
- 2. Click on the edit button to edit the contact (as shown in fig. MMR5).
- 3. It will open the edit contact page (as shown in fig. MMR6).
- 4. Edit the required fields then click on the submit button to edit the details of a contact.

7. Deactivate a contact

n	nake <mark>m</mark>	Report						1	(Corporate User:demo)
	s p (ed matters				Da	shboard	Manage con	tact My reports
Co	ntact list								
#	Full Name	Username	Role	Contact No.	Email ID	Status	Edit	Action	Reset Password
1	test	test67@gmail.com	ACCOUNT		test67@gmail.com	*	Edit	Deactivate	Reset password
2	Test data	smru@gmail.com	ACCOUNT	5767676767	smru@gmail.com	*	Edit	Deactivate	Reset password
з	Testing	smrutirekha@lipl.in	ACCOUNT	5657676767	smrutirekha@lipl.in	*	Edit	Deactivate	Reset password
4	smruti	smrutire@gmail.com	CONTACT	4545454545	smrutire@gmail.com	*	Edit	Deactivate	Reset password
5	test	test60@gmail.com	CONTACT	0909090909	test60@gmail.com	*	Edit	Deactivate	Reset password
6	test	test59@gmail.com	ACCOUNT	0990897897	test59@gmail.com	*	Edit	Deactivate	Reset password
7	test	test58@gmail.com	ACCOUNT	9898989898	test58@gmail.com	*	Edit	Deactivate	Reset password
8	test	test57@gmail.com	ACCOUNT	9809809809	test57@gmail.com	*	Edit	Deactivate	Reset password
9	test	test56@gmail.com	ACCOUNT	4545454545	test56@gmail.com	*	Edit	Deactivate	Reset password
10	test	test55@gmail.com	ACCOUNT	0909090909	test55@gmail.com	*	Edit	Deactivate	Reset password

(Fig. MMR 7: Displaying the deactivate button to deactivate a account in Make My Report)

- 1. Go to manage contact menu and click on contact list submenu then click on deactivate button to deactivate a contact.
- 2. Once you will deactivate the contact, then system will not allow the login of the particular contact until you have not activated the contact.
- 3. After deactivate a contact an active button will be appear there, you can click on active button to again activate the user.

8. Reset Password

					Welc	ome Demo Ac	lmin <u>Ch</u>	ange Passwor	<u>d Profile</u> Logout
									(Corporate User:demo)
m	iake <mark>m</mark>	Report							
	spe	ed matters				Da	shboard	Manage cor	ntact My reports
								, ,	
Со	ntact list								
								1	
#	Full Name	Username	Role	Contact No.	Email ID	Status	Edit	Action	Reset Password
1	test	test60@gmail.com	CONTACT	0909090909	test60@gmail.com	*	Edit	Deactive	Reset password
2	test	test59@gmail.com	ACCOUNTS	0990897897	test59@gmail.com	*	Edit	Deactive	Reset password
3	test	test58@gmail.com	ACCOUNTS	9898989898	test58@gmail.com	*	Edit	Deactive	Reset password
4	test	test57@gmail.com	ACCOUNTS	9809809809	test57@gmail.com	*	Edit	Deactive	Reset password
5	test	test56@gmail.com	ACCOUNTS	4545454545	test56@gmail.com	*	Edit	Deactive	Reset password
6	test	test55@gmail.com	ACCOUNTS	0909090909	test55@gmail.com	*	Edit	Deactive	Reset password
7	test	test54@gmail.com	ACCOUNTS	0980808098	test54@gmail.com	*	Edit	Deactive	Reset password
8	test	test53@gmail.com	ACCOUNTS	0908898989	test53@gmail.com	*	Edit	Deactive	Reset password
9	test	test52@gmail.com	ACCOUNTS	9787870879	test52@gmail.com	*	Edit	Deactive	Reset password
10	test	test51@gmail.com	ACCOUNTS	090000900	test51@gmail.com	*	Edit	Deactive	Reset password

(Fig. MMR 8: Displaying the Reset password button to deactivate an account)

- 1. Go to manage contact menu and click on contact list submenu then click on reset password button to reset the password of a contact.
- 2. After click on reset password button, system will show a confirmation message to reset the password or not.
- 3. Select *ok* to reset the password or click on *cancel button*.
- 4. If you click on ok button, password will be reset and an e-mail confirmation will send to the user registered email id with a new password.
- 5. Then user has to open the e-mail id and click on the link to login in to account with new password.

9. Create a new report

		Welcome Demo	Admin <u>Cha</u>	ange Password Pro	ofile Logout
				(Corpo	rate User:demo)
make <mark>my</mark> Rep	ort				
speed mat	tters		Dashboard	Manage contact	My reports
Create a new report					
All the * mark fields are require	đ				
Name of the report*					
Description of the report [*]					
Report type*	-Select-	~			
Culturization and a state					
Submission per contact-	-Select-	Y			
Last date of submission*					
	Save Reset				

(Fig. MMR 9: Displaying the create new report page in Make My Report)

- 1. Go to my report menu and click on create a new report submenu.
- 2. Fill up name of the report and description of the report field.
- 3. Select value from report type and submission per contact drop down.
- 4. Select date from last date of submission field and then click on save button.
- 5. Once the report will be saved, you can add field and design the report.
- 6. Click on reset button, if you want to refresh all field values.

10. Design your report & assign to contacts

		Welcome Den	no Admin <u>Ch</u>	ange Password P (Corj	porate User:demo)
			Dashboard	Manage contact	My reports
Design your report and as	sign to contacts		St	ep.1 Step.2	Clone Report
# Name of the Report	Description of the Report	Report Type	e Assig Stati	gn Manage us Fields	Assign to Contacts
Test for Mobile App 1 Last Date of Submission:31/10/2014	Test for Mobile App	Instant Submission per Contact : 1	Not Assi	gned Add Field	Assign
Page 1 of 1, showing 1 records out of 1 t	otal, starting on record 1, ending on 1				

(Fig. MMR 10: Displaying the add field button to design the report of Make My Report)

- 1. Go to my reports menu and click on design your report and assign to contact submenu.
- 2. Click on add field button to design the report (as shown in fig. MMR 10).
- 3. Then, add the required fields to design the report (as shown in fig. MMR 11)
- 4. After add fields to the report, you can assign the report to contacts.
- 5. Click on assign button to assign the report to contacts.

11. Add fields in a report

			Welcome Demo Admin <u>Ch</u>	ange Password <u>Profile</u> Logou (Corporate User:demo
	rs Report details can be edited and updated h	ere	Dashboard	Manage contact My reports
Add a Field Edit Field	d Edit Report Setting	Test for Mobile	e App	2-Click on a field to
Basic Fields	TEXT AREA	TEXTBOX:		Step 4-Assign to contact
RADIO BUTTON DROP DOWN	CHECK BOX DATE	RADIO BUTTON:	O OPTION 1 O OPTION 2	X
Present Fields	Step1-Click on required field	CHECK BOX:	OPTION 1	Step3- Check
E-mail	Money Mobile Humber	DATE:		× C
🔮 PIII i Address	. Hame	DROP DOWN:	-Default-	×
		FILE UPLOAD:	Browse No file selected.	×

(Fig. MMR 11: Displaying the add field a tab to design the report of Make My Report)

- 1. Go to my report menu and click on design your report and assign to contacts submenu.
- 2. Then click on add field button (as shown in fig. MMR10).
- 3. Check the tab as add a field to design the reports with new fields.
- 4. Click on the required field in left panel (as shown in step1 of fig.MMR 11)
- 5. Click on added field to edit the field name (as shown in step2 of fig. MMR11)
- 6. Then, check the preview of the report (as shown in step3 of fig.MMR 11)
- 7. Now, click on assign button to assign the report to contacts (*as shown in step4 of fig. MMR11*).
- 8. Click on back button, if you want to go back to previous page.
- 9. Checks edit report setting field to change the details of report.
- 10. Then, edit the required field value and click on save setting button.

12. Assign to contacts

Assign to Conta	icts r Mobile App		
Teams	-All	~	Show Users
MAKE MY REP MAKE MY R	PORT rutikanta12@gmail.com) One (Contact1@gmail.com) Two (Contact2@gmail.com) Three (Contact3@gmail.com) Four (Contact4@gmail.com) Five (Contact5@gmail.com) Dutta (Pravu@gmail.com) Enaytulla (Contactenayt@gn ant (Contact@gmail.com) Enaytulla (Contactenayt1@g Rath (Omkar.rath@gmail.com) Rath (Omkar.rath@lipl.in) est@gmail.com)	This check box is to assign the report to own nail.com) mail.com)	Check All O Uncheck All

(Fig. MMR 12: Displaying assign to contact page of Make My Report)

- 1. Here user can assign the designed report to contacts.
- 2. Select team from the dropdown, click on show users button.
- 3. Then it will display the list of user of the team.
- 4. By default this page will show all the list of created contacts.
- 5. Click on check all radio button to select all contacts at a time.
- 6. Click on uncheck all dropdown to unselect the list of contacts at a time.
- 7. You can select individual check box to assign the report to selected contacts.
- 8. If the user wants to assign the report to own, then select the first check box named as "you".
- 9. After select the check box, click on the assign button to assign the report to selected contacts.

13. View Reply on assigned reports

n				Dashbo	ard M	anage contac	t My	reports
Vi	ew reply on assigned re	ports						
F	Report Name :	Response Status –All– Search Reset		PeadL From I	ine Date	Dead To Da	Line ate	
							Clone	Report
#	Name of the Report	Description of the Report	Report Type	Status of the Report	View Response	View Rejection	Assign to More Contacts	Delete
1	Mail test Last Date of Submission:30/11/2014	Mail test	Instant Submission per Contact : 1000	Total Report Received 2	View Reponse	-	Assign	Delete
2	test Last Date of Submission:30/11/2024	test	Instant Submission per Contact : 1000	No report received yet			Assign	Delete
3	Demo Report Last Date of Submission:31/12/2014	Testing for Mobile app	Instant Submission per Contact : 1000	Total Report Received 2	View Reponse		Assign	Delete
4	tst Last Date of Submission:31/10/2015	dasfadsfwrfxcsd	Instant Submission per Contact : 1000	Total Report Received 1	View Reponse		Assign	Delete

(Fig. MMR 13: Displaying view reply on assigned reports of Make My Report)

- 1. This page will show the reply status from contacts.
- 2. Go to my reports menu and click on view reply on assigned reports submenu.
- 3. Then, click on view response submenu to check the response from contacts on assigned reports (as shown in fig. MMR 13).
- 4. After click on view response it will open the below page (as shown in fig. MMR 14)

			(Corporate User:demo)
make W Report			
speed matters		Dashboard Manage	e contact My reports
View response			
Select Your Fields (Report Fields)			
Select Fields			
More Fields	I from device		
Filter By Contact & Report Submit Date			
Filter By Fields			
Add Formula To Fields			
	Search Back	Click here to see the pie chart and bar chart	
# Response From	Response Date	техтвох	rint 📆 PDF
1 Demo Admin	15/11/2014	tset	
2 Demo one	15/11/2014	test	

(Fig. MMR 14: Displaying view response page of Make My Report)

- 1. This page will show the list of response received on a particular report.
- 2. Click on more fields check box, if you want to the result accordingly.
- 3. To filter the report in date wise and contact wise, enter the inputs in filter by contact and report submit date.
- 4. Select the values from reply from device field in filter by fields, if you want to check the response received from mobile or web.
- 5. You can find out the avg., sum, maximum and minimum value of the response report by selecting the dropdown value in add formula to fields.
- 6. Click on the chart icon in column name to check the pie chart & bar chart.

14. Response Report

				Welcome Demo Admi	in <u>Change Password</u> <u>P</u>	rofile Logout
					(Cor	porate User:demo)
ma	ike <mark>my</mark> Rep	ort				
	speed mat	ters		Dashi	board Manage contact	My reports
Resp	onse report					
Repo :	Customer fee	dback	Response No Status	- Assigr Date	n From Assign To Date	
			Search Reset			
			Ucarcii IIcset			
#	Person Name	Assign Date	Response Received	No. of time Respor	nsed Last Res	ponse Date
1	Sruti Kant	12/06/2014	No	0		
2	Sheikh Enaytulla	12/06/2014	No	0		

(Fig. MMR 15: Displaying response report page of Make My Report)

- 1. Here user can view the received response from contacts.
- 2. Go to my report menu and click on response report submenu.
- 3. User can search the response report name wise, response status wise and assign from and assign to date wise.
- 4. Select the values in search panel and click on search button.
- 5. Here user can only view the response report from contacts.

15. Archive Reports

			Welcome [Demo Admin	<u>Char</u>	nge Password	<u>Profile</u>	Logout
n	ake <mark>my</mark> Report						Corporate Us	ser:demo)
	speed matters			Dashbo	ard	Manage cont	tact My	reports
Ar	chive reports							
R	seport Name :All	DeadLine From Date	DeadL	ine To		S	earch Re	set
							Clone	e Report
#	Name of the Report	Description of the Report	Report Type	Status y of the Res Form	/iew sponse	View Rejection	Extend Last Date of Submission	Delete
1	Picnic Spot for the year 2014 of LIPL Last Date of Submission:08/11/2014	Plz suggest picnic spots	Instant Submission per f Contact : 2	Total Report Received 4	View ponse	1	Extend	Delete
2	Employee satisfaction survey Last Date of Submission:31/10/2014	Employee satisfaction survey	Monthly	No report received yet			Extend	Delete
3	Production Analysis Last Date of Submission:30/09/2014	Detail about	Monthly	No report received yet			Extend	Delete
4	PCCF Test Report Last Date of Submission:31/10/2014	Test report for PCCF	Instant Submission per f Contact : 1	Total Report Received 1	View ≥ponse		Extend	Delete

(Fig. MMR 16: Displaying extend button to extend the submission date of Make My Report)

Picnic Spot for the year 2014 of LIPL								
Description of the Report Last Date of Submission	Plz suggest picnic spots 08/11/2014							
Extend Last Date of Submission	Day 🗸 Month 🖌 Year 🗸							
	Update							

(Fig. MMR 17: Displaying extension pages to extend the submission date of Make My Report)

- 1. Once the report submission date will be exceeds, the report automatically go to archive reports section.
- 2. Go to my reports menu and click on archive reports submenu.
- 3. This page is displaying the list of reports which submission date has been crossed.
- 4. If you want to extend the date of submission of a report, then click on extend button (*as shown in fig. MMR 16*).
- 5. After click on extend button, it will open a pop up window to extend the last date of submission (*as shown in fig. MMR 17*).
- 6. Then select the date and click on update button.
- 7. Once you will extend the date of submission, this report will be displayed under view reply on assigned menu.

16. Submit a report

				Web	come Demo Adri	un Cha	nge Passwor	<u>d Profile</u>	Logout
ma	ko mv P	lanort						(Corporate	User:demo)
ma	speed	matters			Dast	board	Manage co	ntact M	y reports
Subr	nit a report								
Jubi	inc a report								
Repo	rt Name :All-	-	DeadLine From Date		DeadLine To Dat	e	S	iearch Re	eset
#	Report Name	Description of the Report	Assigned By	Date of Receipt Report	Last Date of Submission	Action	Reject Report	Recent Submission	Status
1	Mail test	Mail test	Demo Admin	15/11/2014	30/11/2014	Submit		View	Report Submitted
2	Demo report	Test Report	Demo Admin	15/11/2014	01/01/2022	Submit	Reject		Report Not Submitted
3	Demo Report	Testing for Mobile app	Demo Admin	01/11/2014	31/12/2014	Submit	Reject		Report Not Submitted
4	Test Instant	Test Instant	Demo Admin	30/09/2014	30/09/2021	Submit	Reject		Report Not Submitted
5	Production Analysis	Detail about	Demo Admin	29/09/2014	06/02/2015	Submit	Reject		Report Not Submitted
6	PCCF Test Report	Test report for PCCF	Demo Admin	29/09/2014	01/01/2022	Submit	Reject		Report Not Submitted
7	Instant	Instant	Demo Admin	06/09/2014	02/02/2022	Submit	Reject		Report Not Submitted

(Fig. MMR 18: Displaying submit button to submit the assigned report of Make My Report)

e <mark>my</mark> Report				
speed matters		Dashboard	Manage contact	N
Demo Report				
(Fields marked with * are mandatory)		Back	to Previous page	
TEXTBOX * :				
TEXT AREA * :				
RADIO BUTTON * :	O OPTION 1 O OPTION 2			
CHECK BOX * :	OPTION 1			
DROP DOWN * :	Select			
DATE * :				
FILE UPLOAD * :	Browse No file selected. Allowed extensions are doc,docx,xls,xlsx,pdf,png,gif,jpg,jpeg,gif,rar,z Allowed Maximum File Size is 4 Mb	ip		
E-mail * :				
Money * :				
Numeric * :				
Mobile Number * :				
Name * :				
PIN* :				
Address ' :				
	Submit			

(Fig. MMR 19: Displaying report page to submit the assigned report of Make My Report)

- 1. To submit the assigned report, go to My Reports menu and click on submit a report submenu.
- After click on submit button the assigned report page will be opened (as shown in fig. MMR18).
- 3. Fill up all fields in assigned report and click on submit button (as shown in fig. MMR19).
- 4. All red star mark fields are mandatory fields, which can be left blank.
- 5. After click on submit button, form will be submitted to the admin user and admin user can view the report.
- 6. Once submit the report you cannot reject the report.
- 7. Once submit the report you can view and edit the report, until the submission date has not been crossed.

17. View and edit a report

		Welco	Welcome Demo Admin <u>Change Password</u> <u>Profile</u> Logou				
mal	ke mil Penart			(Corporate User:demo)			
IIIa	speed matters		Dashbaard	Manage contact Nu veneute			
			Dashboard	Manage contact My reports			
Views	submission						
Select	Your Fields (Report Fields)						
	Select Fields						
		Search Back					
#	Submission Date	ТЕХТВОХ	Edit	Delete			
1	15/11/2014	test data	Edit	Delete			

(Fig. MMR 20: Displaying view submission page to edit or delete the assigned report)

- **1.** To view an assigned report, go to My Reports menu and click on submit a report submenu, then click on view button in this page.
- 2. After click on view button, it will open a view submission page with two buttons as edit and delete.

- 3. Click on edit button to edit a submitted report (as shown in fig. MMR20).
- 4. After click on edit button, it will open the submitted report.
- 5. Now edit the required field and click on update button.
- 6. Once the report submission date will be crossed, then you cannot edit the report.
- 7. Click on the delete button if you want to delete the report.
- 8. In select fields user can check and uncheck the fields to get the column in report accordingly.

18.Reject a report

				Wel	lcome Demo Adı	min <u>Cha</u>	inge Passwo	rd <u>Profile</u>	Logout
		Demost					(Corporate	User:demo)	
	ake <mark>my</mark> r	(eport							
	39000				Das	hboard	Manage co	ontact M	y reports
Sub	mit a report								
Rep	oort Name :All		DeadLine From Date		DeadLine To Da	te		Bearch Re	eset
#	Report Name	Description of the Report	Assigned By	Date of Receipt Report	Last Date of Submission	Action	Reject Report	Recent Submission	Status
1	Mail test	Mail test	Demo Admin	15/11/2014	30/11/2014	Submit		View	Report Submitted
2	Demo report	Test Report	Demo Admin	15/11/2014	01/01/2022	Submit	Reject		Report Not Submitted
3	Demo Report	Testing for Mobile app	Demo Admin	01/11/2014	31/12/2014	Submit	Reject		Report Not Submitted
4	Test Instant	Test Instant	Demo Admin	30/09/2014	30/09/2021	Submit	Reject		Report Not Submitted

(Fig. MMR 21: Displaying reject button to reject the assigned report)

Test Instant	
Reason for Rejection	
	Submit

(Fig. MMR 22: Displaying reason for rejection field to reject the assigned report)

- 1. To reject an assigned report, go to My Report menu and click on submit a report submenu then click on reject button (as shown in fig. MMR21).
- 2. Click on the reject button and then it will open a pop up window (as shown in fig. MMR22).
- 3. Fill up the reason for rejection text box and click on submit button.
- 4. After reject a report, admin user can view the report rejection with reason.
- 5. Once you reject the report, you cannot submit it again.

19. Clone a Report

Welcome Demo Admin <u>Change Password</u> Profile						
				(Corp	oorate User:demo)	
make <u>my</u> Report						
speed matters			Dashboard	Manage contact	My reports	
Design your report and as	sign to contacts				Clone Report	
# Name of the Report	Description of the Report	Report Type	, Assigr Status	Manage Fields	Assign to Contacts	
1 test Last Date of Submission:21/11/2014	jkjkjij	Instant Submission per Contact : 2	Not Assig	Add Field	Assign	

(Fig. MMR 23: Displaying the clone report button of make my report)

Search By Form name:	You cannot choose more than 1 item (report on movement) Get Deta
Form Title	daily report on movement
Description	daily report on movement from 14th-24th
Created On	13/06/2014 12:08:47
Deadline	15-11-2014
Total No. of Assigned Use	1
No. of Fields present	4
Total Responses	0
	Make a Clone

(Fig. MMR 24: Displaying the clone report page of make my report)

- 1. This page is responsible to create a clone report of a specific report.
- 2. Go to design your report & assigned to contacts submenu of my reports menu.
- 3. Then click on clone report button (as shown in fig. MMR 23)
- 4. Now search a form name and click on get details button.
- 5. Check the report and click on make a clone button (as shown in fig. MMR 24).
- 6. Now the clone report of the particular report has been prepared and you can assign the clone report to any contacts.