

USER MANUAL

OF

MAKE MY REPORT.COM

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CONTACT USER LOGIN

1. Introduction

This is a tool for Communication, which shall help you to collect the data from the ground level offices at any point of time. Moreover, such datasets readily available at your demand on click a button. An innovative data storage and management technology has inbuilt provision for periodical updating, creation of information / data as per requisite Performa/Format. It shall be very useful for Top & Middle management, Corporate Planning Department, Project Monitoring Department and Regional Offices etc.

Hence, availability of information, right data in quickest possible time saves considerable time of top management as well as facilitates in faster and right decision. The report formats will be designed and it would be mapped to the respective subordinate users in advance. Report recurrence will be configured in a Daily/Weekly/monthly /quarterly/yearly manner. System will automatically send sms & email reminder to the respective offices for submitting the report on the scheduled time. Upon submission of data from ground, you will be finding the consolidated report on regular time interval.

This web based system will bring in an electronic environment and will connect all your subordinate office through this e-report intranet network. Followed by that, user id and passwords will be given to all the sub ordinate offices under your administrative control. In case you want mobile based reporting, then mobile number also has to be registered.

The report formats will be designed and it would be mapped to the respective subordinate users in advance. Report recurrence will be configured in a Daily/Weekly/monthly /quarterly/yearly manner. System will automatically send sms & email reminder to the respective offices for submitting the report on the scheduled time. Upon submission of data from ground, you will be finding the consolidated report on regular time interval.

This will help you having your reports compiled automatically without doing much follow ups & compilation exercise. You can also see the reporting status of your ground offices.

2. Purpose of user manual

This User Manual contains all essential information for the user to make full use of the application. This manual includes a description of the system functions and capabilities, contingencies and alternate modes of operation, and step-by-step procedures for system access and use.

3. Login to the system

m	ake W Report						
		НОМЕ	HOW IT WORKS	SIGN UP FOR FREE	SIGN IN	CASE STUDY	
COI	RPORATE SIGN IN			SIGNUP FOR	FREE		
	Enter User Name			C SIGNIN			
				WATCH VIDE	0		
a	Enter Password						
			Forgot Password	🎔 Follow @prepare	myreport		

(Fig. MMR 1: Displaying the Login screen of Make My Report)

- 1. Type the given URL in address bar.
- Press enter from keyboard; a window appears displaying the login page of Make My Report (as shown in fig. MMR 1).
- 3. Type the user id, password & click on login button.
- 4. As a result the user logon to the Make My Report application. On successful login the MMR home page will be displayed.

4. Dashboard

	Welcome Demo one <u>Change Password</u> <u>Profile</u> <mark>Logout</mark>
	(Corporate User:demo)
make my Report	
speed matters	Dashboard My reports
Welcome to make my report	
	Take a tour
Instant Daily report Weekly report Monthly report	
Report Name : Demo Report	
Demo Admin has assign you a report on 01/11/2014.	
Submitted 10 days back	Submit
Beneut Name - Test Instant	
Demo Admin has assign you a report on 30/09/2014.	
Please submit it before 30/09/2021.	Submit
You have submitted some Hours Back.	
Report Name : File upload	
Demo Admin has assign you a report on 01/09/2014.	
Please submit it before 25/09/2022.	Submit
Submitted Fully bush	

(Fig. MMR 2: Displaying the dashboard view of Make My Report)

- 1. After login to the system it will open the dashboard page.
- 2. This page will show the list of assigned reports with all details like report name, report assigned date, report submission date and a status of submission.
- 3. There are others tabs in this page as, Instant, daily report, weekly report and monthly report.
- 4. Click on required tab which you want to open with the assigned report.
- 5. Click on submit button to submit the report.
- 6. Click on **Take a tour** button to check the user guide on using of make My Report.

5. Submit a Report

				W	/elcome Demo (one <u>Chan</u>	<u>qe Passwo</u> i	<u>d Profile</u>	Logout
ma	ake <mark>my</mark> R	eport						(Corporate I	User:demo)
	speed	matters					Dashl	ioard M	y reports
Sub I	mit a report	- De	adLine From Date		DeadLine To Da	te		earch Re	set
#	Report Name	Description of the Report	Assigned By	Date of Receipt Report	Last Date of Submission	Action	Reject Report	Recent Submission	Status
1	test	test	Demo Admin	14/11/2014	30/11/2024	Submit	Reject		Report Not Submitted
2	November Sales Report 2014	Rahul needs the sales report for the 2nd week of november 2014	Omkar Rath	12/11/2014	15/11/2014	1		View	Report Submitted
3	Picnic Spot for the year 2014 of LIPL	Plz suggest picnic spots	Demo Admin	06/11/2014	08/11/2014			View	Response submitted,
4	Demo Report	Testing for Mobile app	Demo Admin	03/11/2014	31/12/2014	Submit		View	Report Submitted
5	Employee satisfaction survey	Employee satisfaction survey	Demo Admin	20/10/2014	31/10/2014				Form submission exceeded the deadline.
6	Test Instant	Test Instant	Demo Admin	13/11/2014	30/09/2021	Submit		View	Report Submitted

(Fig. MMR 3: Displaying the submit button in submit a report page)

Ny Report			
peed matters			Dashboard
Demo Report			Submit a report
(Fields marked with * are mandatory)			Back to Previous page
TEXTBOX * :			
TEXT AREA * :			
RADIO BUTTON * :	O OPTION 1 O OPTION 2		
CHECK BOX * :	OPTION 1		
DROP DOWN * :	Select		
DATE * :			
FILE UPLOAD * :	Browse No file selected. Allowed extensions are doc,docx,x Allowed Maximum File Size is 4 Mb	ls,×ls×,pdf,png,gif,jpg,jpeg,gif,ra	rszip
E-mail * :			
Money * :			
Numeric* :			
Mobile Number * :			
Name* :			
PIN* :			
Address * :			
	Subr	it Reset	

(Fig. MMR 4: Displaying the assigned report page for submission)

- To submit the assigned report, click on the submit button in dashboard page or go to My Report menu and click on submit a report submenu (as shown in fig. MMR3).
- After click on submit button the assigned report page will be opened (as shown in fig. MMR4).
- 3. Fill up all fields in assigned report and click on submit button.
- 4. All red star mark fields are mandatory fields, which can be left blank.
- 5. After click on submit button, form will be submitted to the admin user and admin user can view the report.
- 6. Once submit the report you cannot reject the report.
- 7. Once submit the report you can view and edit the report, until the submission date has not been crossed.

6. Reject a Report

				٧	Velcome Demo d	ine <u>Cha</u> i	nge Passwoi	rd <u>Profile</u>	Logout	
ma	(Corporate User:demo)									
	speed	matters					Dashl	board My	y reports	
Subr	nit a report									
Repo	ort Name :All-	De	adLine From Date		DeadLine To Dat	e		Bearch Re	set	
#	Report Name	Description of the Report	Assigned By	Date of Receipt Report	Last Date of Submission	Action	Reject Report	Recent Submission	Status	
1	test	test	Demo Admin	14/11/2014	30/11/2024	Submit	Reject		Report Not Submitted	
2	November Sales Report 2014	Rahul needs the sales report for the 2nd week of november 2014	Omkar Rath	12/11/2014	15/11/2014		1	View	Report Submitted	
3	Picnic Spot for the year 2014 of LIPL	e Plz suggest picnic spots	Demo Admin	06/11/2014	08/11/2014			View	Response submitted.	
4	Demo Report	Testing for Mobile app	Demo Admin	03/11/2014	31/12/2014	Submit		View	Report Submitted	
5	Employee satisfaction survey	Employee satisfaction survey	Demo Admin	20/10/2014	31/10/2014				Form submission exceeded the deadline.	
6	Test Instant	Test Instant	Demo Admin	13/11/2014	30/09/2021	Submit		View	Report Submitted	

(Fig. MMR 5: Displaying the assigned report page for rejection)

test		
Reason for Rejection		
	Submit	

(Fig. MMR 5.1: Displaying the reason for rejection page to reject a report.)

- 1. To reject an assigned report, go to My Report menu and click on submit a report submenu (as shown in fig. MMR5).
- 2. Click on the reject button and then it will open a pop up window (as shown in fig. MMR5.1).
- 3. Fill up the reason for rejection text box and click on submit button.
- 4. After reject a report, admin user can view the report rejection with reason.
- 5. Once you reject the report, you cannot submit it again.

7. View and edit a Report

	Welcome Demo one <u>Change Password</u> <u>Profile</u> <mark>Logout</mark>										
m		anart						(Corporate (Jser:demo)		
ma		matters					Dashb	oard M	y reports		
Subr	nit a report										
Repo	ort Name :All-	De	adLine From Date		DeadLine To Da	ate	8	earch Re	set		
#	Report Name	Description of the Report	Assigned By	Date of Receipt Report	Last Date of Submission	Action	Reject Report	Recent Submission	Status		
1	test	test	Demo Admin	14/11/2014	30/11/2024	Submit	Reject		Report Not Submitted		
2	November Sales Report 2014	Rahul needs the sales report for the 2nd week of november 2014	Omkar Rath	12/11/2014	15/11/2014		-	View	Report Submitted		
3	Picnic Spot for the year 2014 of LIPL	Plz suggest picnic spots	Demo Admin	06/11/2014	08/11/2014			View	Response submitted.		
4	Demo Report	Testing for Mobile app	Demo Admin	03/11/2014	31/12/2014	Submit		View	Report Submitted		
5	Employee satisfaction survey	Employee satisfaction survey	Demo Admin	20/10/2014	31/10/2014				Form submission exceeded the deadline.		
6	Test Instant	Test Instant	Demo Admin	13/11/2014	30/09/2021	Submit		View	Report Submitted		

(Fig. MMR 6: Displaying the view button to view a report.)

						Welco	me Demo one 丨	<u>Change Password</u>	<u>Profile</u> Logout
								(Col	rporate User:demo)
	m	iake <u>my</u> Repor	T						
		speed matter	r s					Dashboard	My reports
	Vie	w submission							
	Se	elect Your Fields (Report Fields)							
		Select Fields							
		🗹 Name	🗹 Project	Name		🗹 E-mail			
		Mobile Number	Gender.			Budget Allowed.			
-		City	Date of	Submission		Remarks			
6.									
					Search	Back			
	#	Submission Date	Name	E-mail	Mobile Nu	ımber	Project Name	Edit	Delete
	1	12/11/2014	Rahul Tiwari	CREDA	rahultiwari	@lipl.in	9900176874	Edit	Delete

(Fig. MMR 7: Displaying the Edit button to edit a report.)

		(Corpo	orate User:d
speed matters		Dashboard	My repo
			_
November Sales Re	port 2014		
(Fields marked with * are mandato	0		
Name * :	Rahul Tiwari		
Project Name * :	CREDA		
E-mail * :	rahultiwari@lipl.in		
Mobile Number * :	9900176874		
Gender* :	Male ○ Female		
Budget Allowed * :	5000000		
City :	Delhi		
Date of Submission * :	12/11/2014		
Remarks:	Final budget not yet finalized. We n		
	Update		

(Fig. MMR 8: Displaying the **Update button** to edit and update a report.)

- To view an assigned report, go to My Report menu and click on submit a report submenu, then click on view button (as shown in fig. MMR6).
- 2. User can't view the report until the report has not been submitted.
- 3. After click on view button, it will open a view submission page with two buttons as edit and delete.
- 4. Click on edit button to edit a submitted report (as shown in fig. MMR7).
- 5. After click on edit button, it will open the submitted report.
- 6. Now edit the required field and click on update button.
- 7. Once the report submission date will be crossed, then you cannot edit the report.
- 8. In select fields user can check and uncheck the fields to get the column in report accordingly.

9. Update Profile

make my Rep	ort			Welcome Demo one	<u>Change</u>	Password Pro (Corpo Dashboard	file Logout rate User:demo) My reports
Profile							
	All (*) mark fields a	re Mandatory					
	Full Name:*	Demo one					
	Mobile No:	9861098610					
	Date of Birth:	13/03/2009					
		Save	Reset				

(Fig. MMR 9: Displaying the **profile details page** to edit and update a profile)

- 1. To edit the profile details of a user, click on the profile link on top right corner of the web page (as shown in Fig. MMR 9).
- 2. Edit the required field and click on save button to save the record.
- 3. Click on reset button to refresh the fields.

10. Change Password

make <mark>my</mark> Report			Welcome Demo one <mark>Chang</mark>	<u>e Password</u> <u>Pro</u> (Corpo	file Logout rate User:demo)	
speed matt	lers				Dashboard	My reports
Change Password						
	All (*) mark fields a	re Mandatory				
	Old Password:*					
	New Password:*					
	Confirm Password:*					
			Save Reset			

(Fig. MMR 10: Displaying the change password page)

- To change the password click on the profile link on top right corner of the web page (as shown in Fig. MMR 10).
- 2. Fill up old password, new password and confirm password field, then click on save button.
- 3. Once the password will be changed, system will not allow to login with old password.